



ANNEXURE-5 D

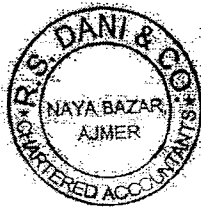
**R.S. Dani & Co.**  
Chartered Accountants

**To whomsoever it may concern**

Based on the documents and information provided by M/s Bajaj Energy Private Limited, having its Registered office at Bajaj Bhawan, B-10, Sector - 3, Jannalal Bajaj Marg, Noida - 201301, We M/s R.S Dani & Company, Chartered Accountants, acting in the capacity of statutory auditors of the company, do hereby certify that the company has spent a total sum of Rs 19.75 Crores from COD 10.03.2012 to 31.03.2014 on its Khambarkhera (2X45 MW) Power Project located in the state of Uttar Pradesh, having total capacity of 90 MW under the following heads:-

S. No.	Details of Amount Spent	(Rs in Crores) Amount
1.	Free hold Land	0.86
2.	Buildings & Civil Works	0.17
3.	Miscellaneous BOP	0.35
4.	Overheads & Establishment	0.38
5.	Audit & Accounts	0.02
6.	Machinery Spares	17.03
7.	Coal Yard Area Development	0.94
	<b>Total Amount Spent</b>	<b>19.75</b>

Place: Ajmer  
Dated: 11<sup>th</sup> August, 2013



For R.S. DANI & Company  
Chartered Accountants  
(F.R.N.: 000243C)

*Chandra Prakash Kothari*

Chandra Prakash Kothari  
Partner

Membership No.: 072229